

## LONG TERM DEBT

### 2002 WATER AND SEWER AUTHORITY REVENUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$4,230,000 to acquire or construct water system improvements. 4.7% Paid by Water & Sewer Enterprise Fund (Water Dept.- Retail).	2-2002	2020-21	300,000	21,855	321,855
		2021-22	315,000	7,403	322,403
<b>Total</b>			<b>615,000</b>	<b>29,258</b>	<b>644,258</b>

### UPPER OCONEE BASIN WATER AUTHORITY GENERAL OBLIGATION BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$21,465,192 for the county's share (37.52%) to construct a reservoir and water treatment facility to provide water to member counties. 0.85% to 5.0%. Paid by SPLOST-2012 with a transfer in to Water & Sewer Enterprise Fund (Water Dept. - Wholesale). On April 29, 2015, the UOBWA refinanced the revenue bonds series 1997. The Series 2015A Bonds have interest rates ranging between 2.250% through 5.000%.The Series 2015B Bonds have interest rates ranging between 0.850% through 3.000%. Total County share of these revenue bonds is \$9,640,764.	2002	2020-21	902,356	306,867	1,209,223
		2021-22	930,496	279,796	1,210,292
		2022-23	964,264	245,428	1,209,692
		2023-24	999,908	208,048	1,207,956
		2024-25	1,044,932	164,619	1,209,551
		2025-26	1,095,584	163,493	1,259,077
		2026-27	1,084,372	108,715	1,193,087
<b>Total</b>			<b>7,021,912</b>	<b>1,476,966</b>	<b>8,498,878</b>

### 2005/2016A WATER AND SEWER AUTHORITY REVENUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$10,000,000 to acquire or construct water system improvements. 3.72%. Paid by Water & Sewer Enterprise Fund (Water Dept. - Systems). On February 29, 2016, the County refinanced the 2005 Revenue Bonds with the Revenue Refunding Bonds, Series 2016A for \$6,220,000 at 1.75% interest rate.	10-2005	2020-21	615,000	63,709	678,709
		2021-22	630,000	52,473	682,473
		2022-23	645,000	41,161	686,161
		2023-24	650,000	29,672	679,672
		2024-25	670,000	18,026	688,026
		2024-26	680,000	5,983	685,983
<b>Total</b>			<b>3,890,000</b>	<b>211,024</b>	<b>4,101,024</b>

## LONG TERM DEBT

### CITY OF WINDER SEWER TREATMENT CAPACITY DEBT/SERIES 2016B REVNUUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
10,416,000 (\$5,832,000 for construction and \$4,584,000 for shared capacity charge) to obtain sewer treatment capacity at Winder's wastewater treatment facility. This amortization is for construction only. Sewer capacity charge is paid only when taps are sold. Paid by Water & Sewer Enterprise Fund (Wastewater Dept. - Systems). On February 29, 2016, the County refinanced this contract obligation with the Revenue Bonds Series 2016B at 2.10% interest rate.	6-2006	2020-21	220,000	37,590.00	257,590
		2021-22	225,000	32,917.00	257,917
		2022-23	230,000	28,140.00	258,140
		2023-24	235,000	23,258.00	258,258
		2024-25	240,000	18,270.00	258,270
		2025-26	245,000	13,177.00	258,177
		2026-27	250,000	7,980.00	257,980
		2027-28	255,000	2,678.00	257,678
<b>Total</b>			<b>1,900,000</b>	<b>164,010</b>	<b>2,064,010</b>

### WINDER-BARROW INDUSTRIAL BUILDING AUTHORITY GENERAL OBLIGATION BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$15,440,000 to acquire 275.62 acres of property on SR 53 and SR 316 for future development. 5.5% to 6.2%. Paid by General Fund with a transfer in to the W-B IBA Special Revenue Fund. On June 23rd, 2015, the County paid principal on the old bonds of \$440,000 and refinanced the remaining debt in the amount of 13,115,000. The 2015 Series Bonds have annual interest rates ranging between 0.50% to 4.10%.	6-2006	2020-21	765,000	367,940	1,132,940
		2021-22	790,000	347,515	1,137,515
		2022-23	805,000	324,578	1,129,578
		2023-24	830,000	299,637	1,129,637
		2024-25	855,000	272,879	1,127,879
		2025-26	880,000	244,025	1,124,025
		2026-27	910,000	213,140	1,123,140
		2027-28	945,000	179,969	1,124,969
		2028-29	980,000	144,347	1,124,347
		2029-30	1,015,000	106,434	1,121,434
		2030-31	1,050,000	65,895	1,115,895
		2031-32	1,095,000	22,448	1,117,448
<b>Total</b>			<b>10,920,000</b>	<b>2,588,807</b>	<b>13,508,807</b>

### JOINT DEVELOPMENT AUTHORITY OF WINDER-BARROW COUNTY GENERAL OBLIGATION BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$12,125,000 to acquire and improve 253 acres of land for an industrial park (153 acres) and for airport expansion (100 acres). Interest rate 2.20%. Paid by General Fund with a transfer in to the JDA of W-BC. On January 15, 2015, the County together with JDA refinanced the outstanding balance of the Series 2010 in the amount of \$10,880,000 at 2.200%.	9-2010	2020-21	891,000	147,796	1,038,796
		2021-22	914,000	128,194	1,042,194
		2022-23	935,000	108,086	1,043,086
		2023-24	959,000	87,516	1,046,516
		2024-25	982,000	66,418	1,048,418
		2025-26	1,009,000	44,814	1,053,814
		2026-27	1,028,000	22,616	1,050,616
<b>Total</b>			<b>6,718,000</b>	<b>605,440</b>	<b>7,323,440</b>

## LONG TERM DEBT

### 2019 GENERAL OBLIGATION BOND ISSUE

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
Refunded a portion of the 2005 GO Bond issue. 2.35%. Savings from this refinancing was used to partially fund the county-wide public safety radio system narrow banding project. Paid by SPLOST-2012.	9-2012	2020-21	3,820,000	1,063,225	4,883,225
		2021-22	3,445,000	919,800	4,364,800
		2022-23	3,610,000	743,425	4,353,425
		2023-24	3,790,000	570,613	4,360,613
		2024-25	3,960,000	411,550	4,371,550
		2025-26	4,110,000	273,400	4,383,400
		2026-27	4,235,000	105,875	4,340,875
<b>Total</b>			<b>26,970,000</b>	<b>4,087,888</b>	<b>31,057,888</b>

### GEFA LOANS/2017 REVENUE BONDS

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$2,854,549 & \$320,743 GEFA Loans to finance the cost of acquiring, constructing, and installing sewer system improvements at 3.81% and 3.31% . Paid by Water & Sewer Enterprise Fund (Wastewater Dept. - Systems). On April 27, 2017, the GEFA Loans were refunded by the Series 2017 Revenue Bonds at 2.66%.	9-2012	2020-21	158,257	58,224	216,481
		2021-22	162,518	53,963	216,481
		2022-23	166,894	49,587	216,481
		2023-24	171,388	45,093	216,481
		2024-25	176,003	40,478	216,481
		2025-26	180,742	35,739	216,481
		2026-27	185,609	30,872	216,481
		2027-28	190,607	25,874	216,481
		2028-29	195,740	20,741	216,481
		2029-30	201,010	15,471	216,481
		2030-31	206,423	10,058	216,481
		2031-32	211,981	4,500	216,481
		2032-33	53,882	236	54,118
<b>Total</b>			<b>2,261,054</b>	<b>390,836</b>	<b>2,651,890</b>

### WELLS FARGO CAPITAL LEASE - ENERGY SAVING PROJECT

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$693,854 Capital Lease to finance the cost of the Energy Saving Project at 2.85% for 10 years. Energy Savings through Buildings & Grounds Department will be used to pay back this loan through the General Fund.	9-2012	2020-21	65,351	14,881	80,232
		2021-22	67,227	13,005	80,232
		2022-23	69,157	11,075	80,232
		2023-24	71,142	9,090	80,232
		2024-25	73,184	7,048	80,232
		2025-26	75,285	4,948	80,233
		2026-27	77,445	2,787	80,232
		2027-28	39,552	566	40,118
<b>Total</b>			<b>538,343</b>	<b>63,400</b>	<b>601,743</b>

# LONG TERM DEBT

## 2019 Water and Sewerage Authority Revenue Bond

Facility Type	Acquisition Date	Fiscal Year Due	Principal	Interest	Total
\$5,550,000 to construct Tanner's bridge Waste Water Recamation Facility. Interest Rate is 3.55%. This debt to be paid back using SPLOST 2018 funds .	2-2019	2022-2023	2,735,000		2,735,000
		2023-2024	2,815,000		2,815,000
<b>Total</b>			<b>5,550,000</b>	<b>-</b>	<b>5,550,000</b>

### TOTAL DEBT PAYMENTS FOR FY 2021

Principal	Interest	Total
<b>7,736,964</b>	<b>2,082,087</b>	<b>9,819,051</b>

### TOTAL DEBT OUTSTANDING

Principal	Interest	Total
<b>66,384,309</b>	<b>9,617,629</b>	<b>76,001,938</b>

### DEBT PER CAPITA

$$76,001,938 / 83,240 = 913$$